



# Meeting Notes

## Medi-Cal 820/834 Workgroup

**Date:** Thursday, September 07, 2006  
**Time:** 10:00 – 10:30 a.m.  
**Call In # / ID:** 1-877-915-0027, ID# 139455  
**Attendees:** (16) Alameda Alliance, Blue Cross, CEI, CCAH, Community Dental Services, Contra Costa HP, DHS-MDSB, DHS-MMCD, DHS-OHC, Health Net, HP of San Joaquin, Inland Empire HP, Molina, Santa Barbara Regional Health, Santa Clara Family HP, UCD Med Center

### **Purpose of the Workgroup:**

To provide a framework of discussion for the Department of Health Services-Office of HIPAA Compliance and the Managed Care Health and Dental Plans to exchange information about the 834 and 820 transactions. This includes topics such as implementation strategies that were successful, data mapping that has been completed, and identification of issues that relate to the 834 and 820 transactions.

Agenda Item(s)	Time
<u>Roll Call &amp; Review Minutes from last meeting</u>	5 minutes Amy
<u>834 Non-COHS Project Status</u> <ul style="list-style-type: none"><li>❑ Testing and Production roll out continues. 12 Plans are currently in production, with 4 more scheduled to move to production 09/18/06. Several others are currently testing. Schedule to move remaining testers to production is 10/23/06. Exceptions may be noted based on plan test results. Example from Aug06 move is one plan was unable to process the 3 file zip and we had to put their old FAME job back into production until they can resolve the issue on their end.</li><li>❑ CDHS has received all EDI forms from all plans. Yay!! (and thank you!)</li></ul>	5 minutes Amy
<u>834 COHS Project Status</u> <ul style="list-style-type: none"><li>❑ Testing and Production roll out continues. 3 Plans are currently in production, 1 is testing and the other is waiting to test. Timeline to move the remaining 2 plans to production is dependent upon resolution of internal CDHS issues surrounding the process of getting these files to the plans. This is currently being worked on. Expect resolution and move to production by end of Nov06.</li></ul>	5 minutes Amy



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<b>820 Project Status</b> <ul style="list-style-type: none"><li>❑ 3 plans in production with the 820. 1 new plan is currently testing. Feedback from testers is encouraged in order to enhance our current mapping. We are currently working on updating the map to include the Schedule Number in the 820.</li><li>❑ Plans interested in testing should contact Gina Solis, <a href="mailto:gsolis@dhs.ca.gov">gsolis@dhs.ca.gov</a> for a test file.</li></ul>	5 minutes Amy
<b>Open Discussion</b> <ol style="list-style-type: none"><li>1. The Carrier Cross Reference Table will be updated monthly and posted to the CDHS-OHC internet beginning at the end of Sept06. This is based on information received from ITSD and their statements to OHC that they will be sending OHC the updated table on a monthly basis. Amy will email the WG when the updated table is posted to the Internet.</li><li>2. Santa Clara requested information on who is on the distribution list for their plan. This issue was resolved off line 09/07/08. It was an issue with email filters blocking emails from CDHS.</li><li>3. Alameda Alliance inquired as to when the 820 might be mapped to the member level. CDHS is looking at this as a possibility for the 5010 version of the transaction, which is expected in 2+ years. So, it's a ways off but still on the table.</li><li>4. CEI inquired as to their test timetable and production release date. Gina will contact them off line to give them information related to both. CDHS does not have a categorical list of who is going to production based on a type of plan. We are moving plans into production as they are done with testing.</li><li>5. Santa Clara inquired as to when the next big MEDS Recon would be, so they can plan workload accordingly. The last MEDS Recon was in Aug06. CDHS will check into when the next is scheduled.</li><li>6. CEI reported potential FAME report issues with historical data falling off or new members not being reported correctly. George will work with CEI to resolve issues or explain how the files work.</li><li>7. CEI asked whether or not the 820 could be used to reconcile the 834. There is no payment data transmitted on the 834, so this is likely not a possibility for the purposes of their question.</li></ol>	5 minutes All
<b>Review Action Items</b> <p>Moved 'Closed Action Items' to a different document, which will be added to when items are closed from this meeting, and sent for reference with Agendas &amp; Notes emails.</p>	5 minutes Amy
<b>Next Meeting:</b> <b><i>Monday, October 16, 2006; 10-10:30am.</i></b> Reminder to be sent out before the meeting. Meeting Agenda will be posted online. <a href="http://hipaa.dhs.ca.gov/834.htm">http://hipaa.dhs.ca.gov/834.htm</a> Dial In for next meeting 1-877-915-0027, ID# 139455.	

# Meeting Notes

## Action Items:

Item	Responsibility	Due Date	Closed Date
1. Plans to send their interest regarding Beta test for 834 and 820 to Amy via email. <a href="mailto:amcallas@dhs.ca.gov">amcallas@dhs.ca.gov</a>	Health Plans	05/06/05; ongoing	Done
2. Provide information to Plans about how to access and/or obtain IDs for the Medi-Cal website. Update 06/12/06 & 07/24/06: This effort is currently underway with the Medi-Cal FI. More information will be provided as it is known. 9/7/06; this is still ongoing. Medi-Cal FI has as not a top priority based on other workload, may take longer than anticipated.	George Rettele	10/16/06	
3. If a caller is not on the distribution list for this WG, please email Amy so she can add you. Otherwise, you will miss out on valuable updates and notices in between meetings.	Health Plans	Ongoing	
4. Update Aid Code chart and send to Amy to post to the internet site. Update 06/12/06 & 07/24/06: MMCD is currently working on this document. 09/07/06; MMCD still working on it. Since this document has not been updated in a long time, it has been more time consuming than originally anticipated to reconcile the document with the actual new and active aid codes.	Scott Richmond	08/31/06	
5. Post updated Carrier Cross Reference Chart to the OHC Internet when received from ITSD.	Amy McAllaster	10/05/06	
6. Check to see when the next MEDS Recon will be run.	George Rettele	09/22/06	